

ICPAC: Advisory services committee

Valuation seminar

Cleopatra Hotel, Wednesday 13th June 2018

Times	Topic
9:00-9:30	<i>Registration and Coffee</i>
9:30-9:45	Main Valuation methodologies
9:45-10:30	Asset based methods <ul style="list-style-type: none">➤ Net asset value➤ Replacement cost
10:30-11:30	Relative valuations <ul style="list-style-type: none">➤ Families of multiples➤ Comparable companies➤ Comparable transactions➤ Normalisation of earnings
11:30-11:45	<i>Registration and Coffee</i>
11:45-13:15	Economic methods <ul style="list-style-type: none">➤ Discounted cash flows➤ Forecasting cash flows➤ Deriving discount rates
13:15-14.00	<i>Light Lunch/snacks</i>
14:00-14:30	Discounts and premiums <ul style="list-style-type: none">➤ Marketability➤ Control➤ Synergy value
14:30-14.45	Other Valuation Issues <ul style="list-style-type: none">➤ Loss making companies
14:45-15:00	Wrap up
	TOTAL